

United States Bankruptcy Court

Northern District of California - Oakland Division

In re **WORLD OF SCIENCE, INC., Debtor-in-Possession**

Case No. **00-46944-T-11**

SUMMARY OF AMENDED SCHEDULES ^A

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedule A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amounts of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES ¹	OTHER
A – Real Property	YES	1	\$0.00		
B – Personal Property	YES	11	\$6,897,520 + Unknown		
C – Property Claimed As Exempt	YES	1			
D – Creditors Holding Secured Claims	YES	2		\$36,854,472 + Unknown	
E – Creditors Holding Unsecured Priority Claims	YES	2		\$54,228 (See Fn B)	
F – Creditors Holding Unsecured Nonpriority Claims	YES	5		\$2,848,513 + Unknown	
G – Executory Contracts and Unexpired Leases	YES	15			
H – Codebtors	NO	0			
I - Current Income of Indiv. Debtor	NO	0			\$0.00
J - Current Expend of Indiv. Debtor	NO	0			\$0.00
Total Number of Sheets in ALL Schedules attached as Exhibits		37			
Total Assets>			\$6,897,520 + Unknown		
Total Liabilities>				\$39,757,213 + Unknown	

^A World of Science, Inc. was purchased by Natural Wonders, Inc. ("NWI") on September 11, 2000, and on that date NWI and the Debtor announced their intent to merge, with NWI to be the surviving entity. NWI and the Debtor were in the process of finalizing the merger prior to their bankruptcy filings. NWI and the Debtor believe that as of the date of their bankruptcy filings, their operations had been consolidated into NWI, and such operations were subject to the management and control of NWI. Counsel for the Debtor and NWI is considering bringing a motion to substantively consolidate the Debtor's and NWI's bankruptcy cases. Parties are invited to review the Statement of Affairs and Schedules, or any amended versions thereof, filed in the NWI bankruptcy case (Case No. 00-46943 filed in the Northern District of California, Oakland Division) when reviewing this document. In addition, note that no previous management or other personnel (who might have knowledge or records to assist with the preparation of this document) are currently employed by the Debtor or NWI. Where this footnote is cited in a response within this document, unless a further explanation is also provided in such response, on available information and belief, NWI and the Debtor believe that there are no known and/or no applicable information or responses to that subject question. If such applicable information or responses becomes available, the Debtor will amend this Statement of Affairs accordingly.

¹ Please take notice that although a claim may not be scheduled herein as contingent, unliquidated and/or disputed, the Debtor and/or its successors and assigns, expressly reserves and retains all rights to object to such claim in the claims analysis and objection process. Similarly, Debtor, and/or its successors and assigns, reserves and retains all rights to object to the claims scheduled herein, including without limitation, the scheduled amount of any claim.

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled, Husband, Wife, Joint, or Community ["HWJC"]. If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<i>NONE KNOWN – SEE FOOTNOTE 'A' TO SUMMARY OF SCHEDULES</i>				
Total >			\$0.00	

(Report also on Summary of Schedules.)

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether, husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled, Husband, Wife, Joint, or Community ["HWJC"]. If the debtor is an individual or if a joint petition is filed, state the amount of any exemptions claimed in the property only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X	PLEASE SEE EXHIBIT 1 ATTACHED.		14,285
2. Checking, savings, or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords and others.				
4. Household goods and furnishings, including audio, video and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

AMENDED SCHEDULE B - CONTINUANCE SHEET

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		PLEASE SEE EXHIBIT 2 ATTACHED.		5,000
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
15. Accounts receivable.		PLEASE SEE EXHIBIT 3 ATTACHED.		17,396 + Unknown
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor. Include tax refunds. Give particulars.		PLEASE SEE EXHIBIT 4 ATTACHED.		Unknown
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		WOSI may have claims against Natural Wonders. Similarly, Natural Wonders may have claims against WOSI. As of this date hereof, no determinations have been made with respect to these issues.		Unknown
		Natural Wonders possesses claims against various entities as set forth in the lawsuit entitled, <i>Bookstone Company, Inc., et al v. Pyramid Compan of Hadley, et al</i> , Case No. 96-CV-1215, pending before United States District Court, for the Northern District of New York.		Unknown
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general	X			

intangibles. Give particulars.

AMENDED SCHEDULE B - CONTINUANCE SHEET

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Automobiles, trucks, trailers, and other vehicles.	X			
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.		PLEASE SEE RESPONSE TO QUESTION 27 BELOW.		
27. Machinery, fixtures, equipment and supplies used in business.		PLEASE SEE EXHIBIT 5 ATTACHED.		6,860,839
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed. Itemize.	X			
ALSO SEE FOOTNOTE 'A' TO SUMMARY OF SCHEDULES				
Eight (8) continuance sheets related to Schedule B are attached to the package of Schedules as noted on the Exhibit references above			TOTAL AMENDED SCHEDULE B	\$6,897,520 + Unknown

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemption to which debtor is entitled under:

(Check one box)

- ☐ 11 USC § 522(b)(1) Exemptions provided in 11 USC § 522(d). Note: These exemptions are available only in certain states.
- ☐ 11 USC § 522(b)(2) Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180-day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<i>NONE KNOWN – SEE FOOTNOTE ‘A’ TO SUMMARY OF SCHEDULES</i>			

AMENDED SCHEDULE D

CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuance sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H" (Husband), "W" (Wife), "J" (Joint), or "C" (Community) in the column labeled such.

If the claim is contingent, place an "X" in column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ **Check this box if debtor has no creditors holding secured claims to report on this Schedule D.**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H U S B A N D / W I F E / J O I N T / C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJ TO LIEN	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Hilco Capital LP One Northbrook Place 5 Revere Drive, Suite 206 Northbrook, IL 60062			9/11/00 Original Loan Balance September Interest Deferred October Interest Deferred November Interest Deferred December Interest Deferred (<i>17 days only</i>) Hilco Facility Fee (<i>Assessed On 12/15/00</i>) December Monitoring Fee (<i>Not Certain If This Was Really Assessed</i>) Additional fees may be owing under the loan agreement VALUE UNKNOWN			X	5,000,000.00 13,888.89 21,527.78 20,833.33 11,805.56 120,000.00 <u>5,000.00</u> 5,193,055.56	Unknown
IBJ Whitehall Retail Finance 45 Braintree Hill Office Park Suite 303 Braintree, MA 02184			Various dates - 9/11/00 to 12/15/00 Loan balance per IBJ December statement 55% of December interest per IBJ December statement Additional fees may be owing under the loan agreement VALUE UNKNOWN			X	31,490,126.45 <u>171,289.90</u> 31,661,416.35	Unknown

AMENDED SCHEDULE D, continuance sheet

CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJ TO LIEN	C O N T G T	U N L Q T D	D I S P T D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
IBM Credit Corporation 1 North Castle Drive Armonik, NY			UCC Filing; Capital Lease on computer equipment			X	Unknown	Unknown
ALSO SEE FOOTNOTE A TO SUMMARY OF SCHEDULES								
Zero (0) sheets attached to Schedule D							TOTAL AMENDED SCHEDULE D	
							\$36,854,471.91 + Unknown	Unknown

AMENDED SCHEDULE E - **CREDITORS HOLDING UNSECURED, PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H" (Husband), "W" (Wife), "J" (Joint) or "C" (Community) in the columns labeled as such.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total " on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ **Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Extensions of credit in an involuntary case** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 USC § 507(a)(2).

☐ **Wages, salaries, and commissions** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, and commissions owing to qualified independent sales representatives, up to a \$4,300* per person, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 USC § 507(a)(3).

☐ **Contributions to employee benefit plans** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 USC § 507(a)(4).

☐ **Certain farmers and fishermen** Claims of certain farmers and fishermen, up to a maximum of \$4,300* per farmer or fisherman, against the debtor, as provided in 11 USC § 507(a)(5).

☐ **Deposits by individuals** Claims of individuals up to a maximum of \$1,950* for deposits for the purchase, lease or rental of property or services for personal, family or household use, that were not delivered or provided. 11 USC § 507(a)(6).

☐ **Alimony, Maintenance or Support** Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 USC 507(a)(7)

☒ **Taxes and Other Certain Debts Owed to Governmental Units**^B

Taxes, customs, duties, and penalties owing to federal, state, and local governmental units as set forth in 11 USC § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 USC 507(a)(9).

*Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment

One (1) continuance sheets attached.

^B Parties may also wish to review Schedule E filed in the Natural Wonders, Inc. bankruptcy case, Case No. 00-46943, Northern District of California, Oakland Division.

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED, NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuance sheets provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H" (Husband), "W" (Wife), "J" (Joint) or "C" (Community) in the columns labeled as such.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
Natural Wonders, Inc. 4209 Technology Drive Fremont, CA 94538			WOSI may have claims against Natural Wonders. Similarly, Natural Wonders may have claims against WOSI. As of this date hereof, no determinations have been made with respect to these issues.		X	X	Unknown
PLEASE SEE <u>EXHIBIT 6</u> ATTACHED							\$2,848,513
Five (5) continuance sheets related to Schedule F are attached to the package of Schedules as noted on the Exhibit references above							\$2,848,513 + Unknown

(Report total also on Summary of Schedules)

NOTE: Parties may also wish to review Schedule F filed in the Natural Wonders, Inc. bankruptcy case, Case No. 00-46943, Northern District of California, Oakland Division. Also please see Footnote A to Summary of Schedules.

* Contingent, Unliquidated or Disputed

AMENDED SCHEDULE G - **EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State the nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A person listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ **Check this box if debtor has no executory contracts or unexpired leases.**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST; STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
VARIOUS LEASES OF NON-RESIDENTIAL REAL PROPERTY	Non-Residential Real Property Leases for various Retail Locations -- PLEASE SEE EXHIBIT 7 ATTACHED
Genessee Valley Regional Market Authority 900 Jefferson Rd. Rochester, NY 14623	Non-Residential Real Property Lease for Offices and Jefferson Road Warehouse located at 900 Jefferson Road, Building 4, Rochester, NY; Expires 3/31/02
Tertrac Associates 2477 e Commonwealth Blvd Fort Lauderdale, FL Tertrac Associates c/o Marshall Boxes, Inc. P.O. Box 13500 Rochester, NY 14613	Non-Residential Real Property Lease for property located at 200 Mushroom Boulevard, Rochester, NY; Expires 4/30/02.
Blue Cross / Blue Shield 165 Court Street Rochester, NY 14647	Medical insurance only for employees in Rochester, NY
BYSIS Springhouse Corp Center II 323 Noristown Rd Ambler, PA 19002-2756	Administration of 401(k) plan.
Callahan, Charles A. 247 London Road Webster, NY 14580	Employment Agreement
Ford Motor Credit Company Various Addresses	Vehicle Leases. PLEASE SEE EXHIBIT 8 ATTACHED
Globalcrossings No Acct Manager PO Box 741276 Cincinnati OH	Long Distance Phone Service

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST; STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
IBM Credit Corporation 1 North Castle Drive Armonik, NY	Capital lease on computer equipment.
Klaucke, Fred H. 420 Lake Road Webster, NY 14580	Employment Agreement
Luchi, Christine M. 6 Lawson Place P.O. Box 480 Conyngham, PA 18219	Employment Agreement
National Data Payment Systems, Inc 7240 Parkway Drive-Suite 400 Hanover, MD 21076	Credit card processing agreement(s)
Pitney Bowes Credit Corp. P.O. Box 856390 Louisville, KY 40285-6390	Postage machine
The Guardian P.O. Box 530157 Atlanta, GA 30353-0157	Medical, dental, prescription, vision, and life insurance for non-Rochester NY employees; Dental, prescription, vision and life insurance for Rochester employees.
U.S. Websites 615 Eastbrook Lane Rochester, NY 14618	Web site management
ALSO SEE FOOTNOTE 'A' TO SUMMARY OF SCHEDULES	

Thirteen (13) continuance sheets related to Schedule G are attached to the package of Schedules as noted on the Exhibit references above

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY
OF PERJURY ON BEHALF OF CORPORATION

I, PETER G. HANELT, the designated Responsible Individual of WORLD OF SCIENCE, INC., the debtor-in-possession in this case, declare under penalty of perjury that I have read the following **Summary of Amended Schedules**, consisting of 38 sheets, and that they are true and correct of the best of my knowledge, information and belief.

Date: April ____, 2001

Signature: _____

PETER G. HANELT, Responsible Individual

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.